

Sample Annuity Insurance Lead



For: Tom Agent
Type: Annuity
Quote Needed: ASAP

Contact Information

Name: Jim Customer **Email:** Customer's Email Address
Address: 123 Sample Lane **Daytime Phone:** (123) 234-0934
Anywhere, CA 90012 **Evening Phone:** (123) 234-4523
Time to Contact: Morning **Fax:** (123) 690-6574
Additional Comments:

Annuity Information

Objectives: Monthly Income **Amount to Invest:** \$75,001-\$100,000
Additional Comments: I may be able to invest more once I learn a little about each company and their offers.
Thanks!
Coverage for Spouse? No **Coverage for Children?** No